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COMPETENT PERSON'S STATEMENT

The information contained in this presentation that relates to exploration strategy or to exploration results is based on information generated by Charger Metals NL, and compiled by, or reviewed by, Mr David Crook who is a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Crook has sufficient experience which is relevant to the activities reported herein to qualify as a Competent Person as defined in the 2012 edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves. Mr Crook consents to the inclusion in the presentation the matters based on his information in the form and context in which it appears.



Targeting battery metals in three emerging provinces

Project Locations



- Listed July 2021, well funded, well supported
- Coates Ni-Cu-Co-PGE Project (WA) 70-85% interest
- Bynoe Lithium Project (NT) 70% interest
- Lake Johnson Lithium Project (WA) 70-100% interest
- Systematic targeting has generated drill-ready targets on all three projects

First of our drilling approvals received and we are eager to get drilling at each project

CHAI-GER METALS

Strong share price performance since listing Volume Add Overlay

Corporate Overview

Strong management experience in lithium and nickel exploration and development

David Crook - Managing Director
Terry Gardiner - Non-Executive Chairman
Adrian Griffin - Non-Executive Director
Jonathan Whyte - CFO & Company Secretary
Bryan Dixon - Business Development
Jonathon Smalley - Exploration Manager

Tight Capital Structure

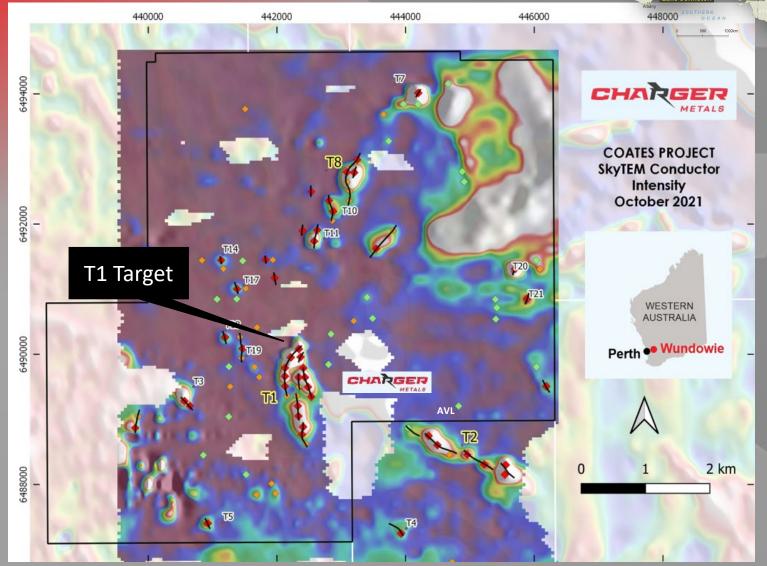
.0 M
M
2M
.47
4 M
.9 M

Strong shareholder register

Lithium Australia NL	18.8%
Ausbill	7.8%
Gunsynd PLC	5.7%
Adrian Griffin	5.3%
Lind Global Macro Fund LP	5.0%
Directors/Management	11.2%
Top 50 Shareholders	69.8%

Coates Ni-Cu-Co-CHARGER PGE Project METALS 450,000m E Yarawindah Brook CHARGER **Caspin Resources Ltd PGE Prospect** Mafic Intrusive Complex just 28kms from Julimar Discovery (ASX: CHN) Ni, Cu, Au, PGE geochemistry **EM Conductor Targets identify Julimar Project Chalice Mining Ltd** potential for massive sulphides. 17 Moz PGE eq deposit 6.500,000m N **POW for drilling** Coates project approved. Ocean Great Eastern Highway Maiden drilling program imminent 40 km Perth

Coates Ni-Cu-Co-PGE Project



- SkyTEM identify 22 priority conductors¹
- T1 target
 - aligns with the western Coates mafic intrusive complex.
 - Large multi-layered conductor.

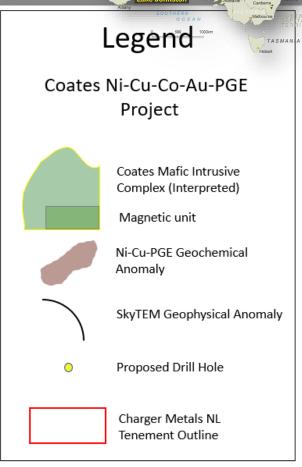
Source:

1. JORC Table 1 included in an announcement by Charger Metals NL ASX: CHR, dated 14 October 2021. Charger confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement

CHAR GER METALS



R70/59 T8 Conductor P70/1753 P70/1752 \ T1 Target E70/5198 E70/5437 E70/5198 2 km





Coates Ni-Cu-Co-PGE Project

The T1 target:

- aligns with the western
 Coates mafic intrusive
- Large multi-layered conductor
- Coincident Ni-Cu-PGE-As geochemistry

POW for drilling approved.

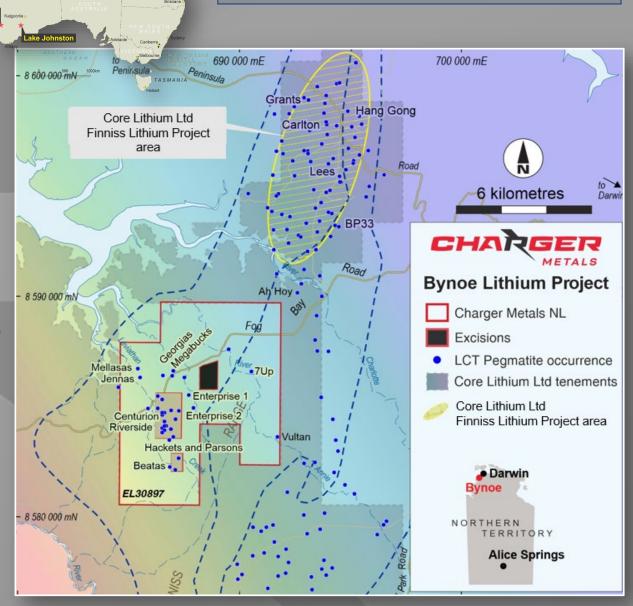
Maiden drilling program imminent



Bynoe Lithium Project NT

- Covers approximately 62.7 km² in known lithium spodumene belt.
- Surrounded by Core Lithium Ltd, Finniss Project Mineral Resource 14.7 Mt at 1.32% Li₂O mining and construction has commenced²
- Gravity shows contiguous geological environment.
- Merged and extended datasets have generated drill targets.

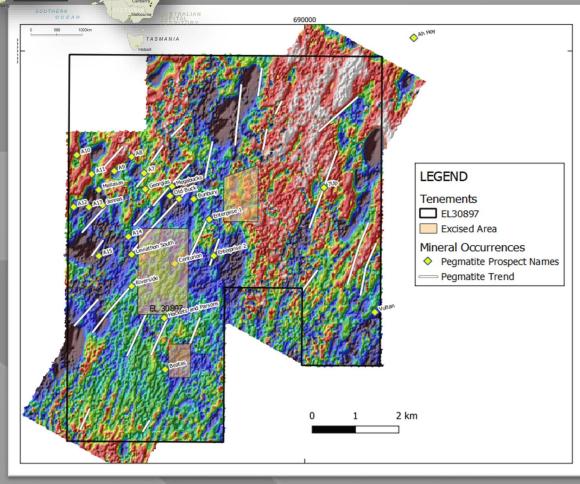
MMP for drilling approved.



2. Reported by Core Lithium Limited ASX: CXO in its Quarterly Activities Report for Three Months Ended 31 March 2022.

Outcropping pegmatites at Bynoe Lithium Project

Bynoe Lithium Project NT NEW ACCENTALIAN NEW ACCENTALIA



Geophysical image confirms trends of pegmatites from geochemistry

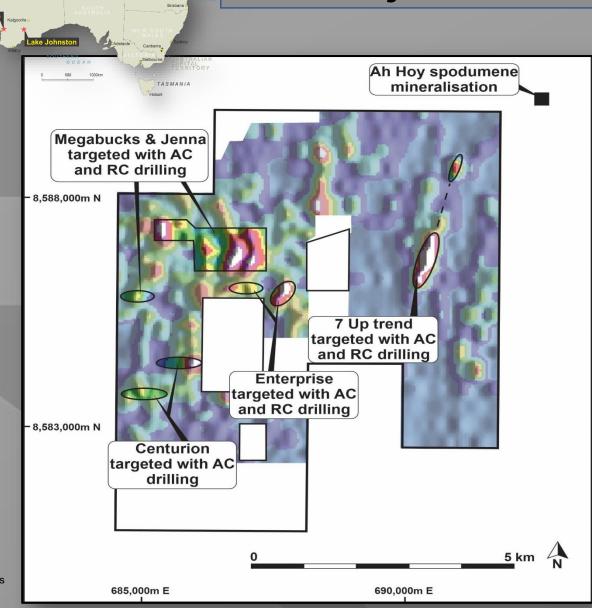




Soil geochemistry generates drill targets at 7 Up,
 Old Bucks, Mega Bucks and Enterprise³.

MMP for drilling approved.

Heritage and other stakeholder engagement advancing quickly



3. JORC Table 1 included in an announcement by Charger Metals NL ASX: CHR dated 17 January 2022. Charger confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement



Core Lithium Limited (ASX: CXO) provided the following drill results:

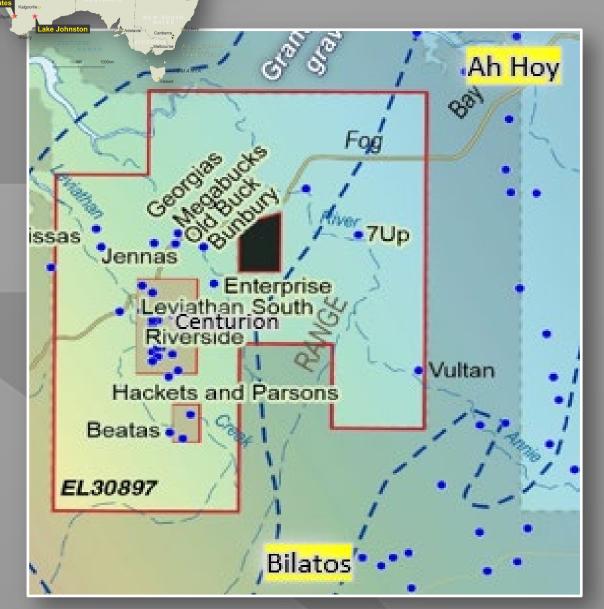
Ah Hoy Prospect⁴:

- 11m @ 1.42% Li₂O in SRC053
- 19m @ 1.21% Li₂O in SRC054
- 14m @ 1.37% Li₂O in SRC055

Bilatos Prospect⁵:

- 24m @ 2.24 % Li₂O in SRC068
- 30m @ 1.11 % Li₂O in SRC068

Bynoe Lithium Project NT

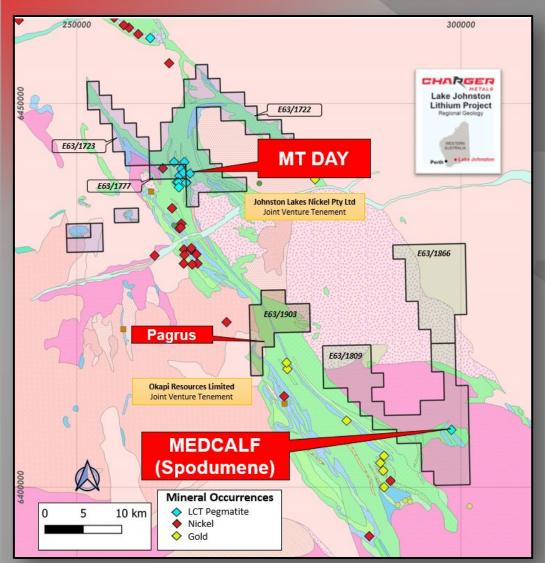


^{4:} Announcement by Core Lithium Limited ASX: CXO Finniss Lithium Project Exploration Update 13 December 2021

^{5:} Announcement by Core Lithium Limited ASX: CXO Finniss Lithium Project Exploration Update 31 March 2022



Lake Johnston Lithium Project



- Lithium prospects include:
- Medcalf: swarm of spodumene pegmatites
 - strong soil anomalies, and
 - rock chips ranging between 1.51% and 7.15% Li₂O⁶.
- Mt Day: Large LCT pegmatite field⁹, 50km NW.
- The region has attracted considerable interest due to its proximity to Covalent Lithium's Earl Grey Project located approximately 70km west, which is understood to be one of the largest undeveloped hard-rock lithium projects in Australia.

6. JORC Table 1 included in an announcement to ASX released by Charger Metals NL on 9 June 2022. Charger confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement

CHAR GER METALS

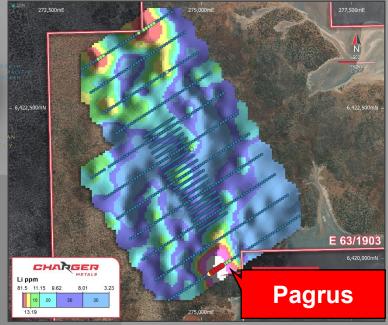


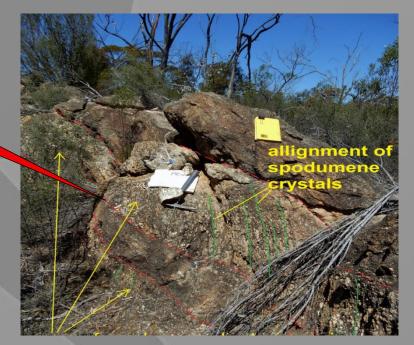


Large LCT pegmatite field at MT DAY

MEDCALF

Spodumene Pegmatite Swarm





Pagrus

Earl Grey
Lithium Deposit

Lake Johnston
Lithium Project

Medcalf: area sampled

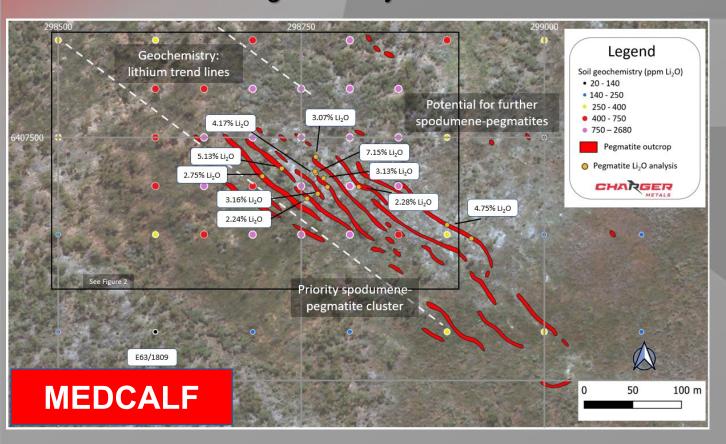


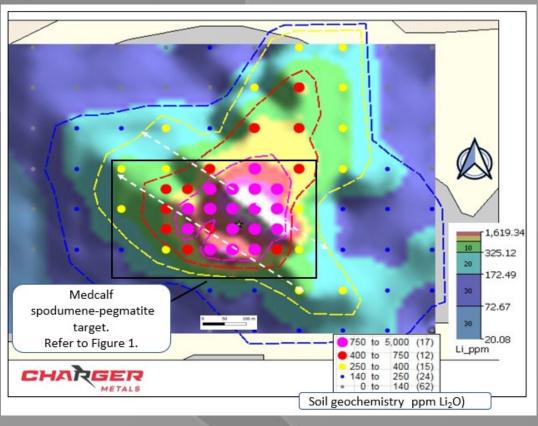




Lake Johnston Lithium Project

- Medcalf: a swarm of spodumene-pegmatites
 - coherent soil anomaly, and rock chips ranging between 1.51% and 7.15% Li₂O
 - POW for drilling "in the system"





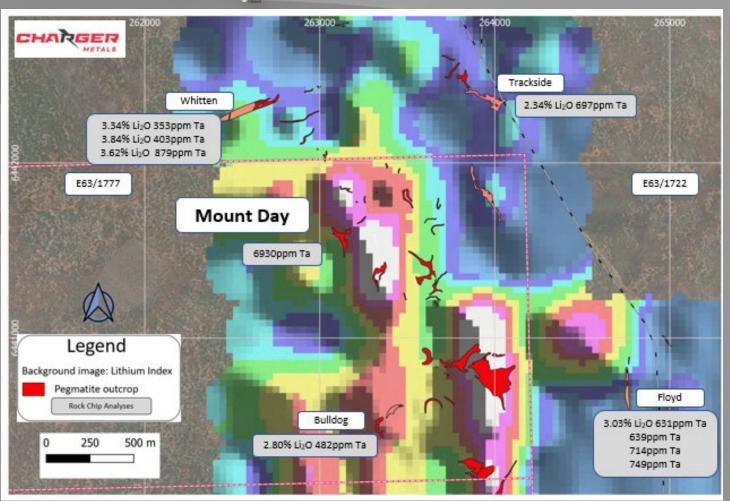




Lake Johnston Lithium Project

Mt Day: a large LCT Pegmatite Field

- Large geochemical survey generated responses consistent with LCTpegmatites using pXRF Lithium Index.
- Follow-up samples in the laboratory
- Numerous mapped pegmatites within a 5.5km by 1.5km field.





Battery Metals

- Commodities Li, Ni, Cu and PGE's are all metals in demand in the rapidly expanding battery industry
- Well credentialled mining industry professionals with backgrounds in these commodities
- 3 battery metals projects in emerging provinces in Tier 1 jurisdictions:
 - Coates PGE-Ni-Cu Project a Julimar lookalike signature. Drilling imminent.
 - Bynoe Lithium Project drill targets determined. MMP for Drilling approved.
 - Lake Johnston Lithium Project large drill ready target with drill approvals progressing
- Billion dollar neighbours show value of drilling success in these sort after provinces.



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Authorised for release by David Crook Managing Director